

ICVL CHEMICALS LIMITED

CIN: L24233MH2011PLC214264

Registered Office: 63, 7th Floor, Rajgir Chambers, Shahid Bhagat Singh Marg,
Opp. Old Custom House, Fort, Mumbai – 400 001

Office No. – (022) 22626301

Date: 12th December, 2014

To,
The Manager,
Department of Corporate Services
BSE Limited
First Floor, New Trading Ring
Rotunda Building, P.J. Towers,
Dalal Street, Mumbai- 400 001

Scrip Code: 534734

Sub: Proceedings of the Extra Ordinary General Meeting (called at Shorter Notice) of ICVL Chemicals Limited pursuant to Clause 31(d) of the Listing Agreement.

With reference to the captioned subject, we wish to inform you that the **Extra-Ordinary General Meeting (EOGM)** of the Company, held today i.e. on **12th December, 2014** at 22, J.B. House, Fort, Mumbai – 400 001 at 9:00 a.m.

The non-disclosures pursuant to the preferential allotment of equity shares in the Notice sent to the shareholders for convening the EOGM on August 7, 2014 w.r.t. identity of ultimate beneficiary of non-promoter allottees (other than individuals), change in proposed allottees and post issue percentage to be held by each of the proposed allottees was ratified by the shareholders in this meeting.

This is for your information and records.

Thanking You.

Yours Faithfully,
For ICVL Chemicals Limited

Vinay Kumar
(Director)

