

RAM MINERALS AND CHEMICALS LIMITED

(Formerly Known as ICVL Chemicals Limited)

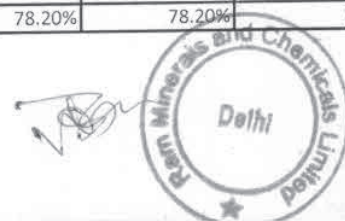
Regd Office: Flat No. 15C, Atma Ram House-1, Tolstoy Marg, Delhi-110001

CIN: L24233DL2011PLC282949

Statement of Standalone Unaudited Results for the Quarter and Half Year Ended 30.09.2015

(Rs. In Lacs)

| S. No | Particulars | 3 months ended | 3 months ended | 3 months ended | Half Year ended | Half Year ended | Year ended |
|------------------------------------|--|----------------|----------------|----------------|-----------------|-----------------|-----------------|
| | | 30.09.2015 | 30.06.2015 | 30.09.2014 | 30.09.2015 | 30.09.2014 | 31.03.2015 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income | | | | | | |
| | (a) Net Sales/Income from Operations | 518.24 | 502.86 | 407.77 | 1,021.10 | 407.77 | 2,408.77 |
| | (b) Other Operating Income | - | - | 0.99 | - | 0.99 | 70.91 |
| | Total Income from Operations | 518.24 | 502.86 | 408.76 | 1,021.10 | 408.76 | 2,479.68 |
| 2 | Expenditure | | | | | | |
| | a Increase/decrease in stock in trade and work in progress | - | - | - | - | - | (172.00) |
| | b Cost of Materials consumed | - | - | - | - | - | - |
| | c. Purchase of Stock-in-trade | 501.12 | 495.73 | 395.65 | 996.85 | 395.65 | 2,565.90 |
| | d. Change in inventories of finished goods, work-in-progress & stock-in-trade | - | - | - | - | - | - |
| | e. Employees benefit expenses | 3.97 | 0.45 | 3.10 | 4.42 | 3.43 | 10.78 |
| | f. Depreciation and amortisation expenses | 0.37 | 0.38 | 0.37 | 0.75 | 0.37 | - |
| | g. Finance Cost | - | 0.01 | - | 0.01 | - | 0.05 |
| | h. Other Expenses | 10.40 | 4.83 | 5.06 | 15.23 | 7.02 | 53.92 |
| | Total Expenses | 515.86 | 501.40 | 404.18 | 1,017.26 | 406.47 | 2,458.65 |
| | Profit/ (Loss) from Operations before Other Income, Interest & Exceptional Item (1-2) | 2.38 | 1.46 | 4.57 | 3.84 | 2.28 | 21.03 |
| 3 | Other Income | - | 0.45 | - | 0.45 | - | - |
| | Profit/ (Loss) from ordinary activity before Interest & Exceptional Items (3+4) | 2.38 | 1.91 | 4.57 | 4.29 | 2.28 | 21.03 |
| 6 | Finance Costs | - | - | - | - | - | - |
| | Profit/ (Loss) from ordinary activity after Interest but before Exceptional Items (5-6) | 2.38 | 1.91 | 4.57 | 4.29 | 2.28 | 21.03 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| | Profit/ (Loss) from Ordinary Activities before tax (7+8) | 2.38 | 1.91 | 4.57 | 4.29 | 2.28 | 21.03 |
| 10 | Tax expenses | - | - | - | - | - | 6.50 |
| | Net Profit/ (Loss) from Ordinary Activities after tax (9-10) | 2.38 | 1.91 | 4.57 | 4.29 | 2.28 | 14.53 |
| 12 | Extraordinary Items (Net of tax Expenses) | - | - | - | - | - | - |
| | Net Profit/ (Loss) for the period (11+12) | 2.38 | 1.91 | 4.57 | 4.29 | 2.28 | 14.53 |
| 14 | Paid-up equity share capital (Rs.10/-each) | 411.58 | 411.58 | 411.58 | 411.58 | 411.58 | 411.58 |
| 15 | Reserves excluding revaluation reserves as per balance sheet of previous accounting year | 1,915.44 | 1,915.44 | (1.67) | 1,915.44 | (1.67) | 1,914.92 |
| 16 | Earnings Per Share (EPS) in Rs.(before extraordinary items not annualized) | | | | | | |
| | (a) Basic | 0.00 | 0.00 | 0.011 | - | 0.0055 | 0.04 |
| | (b) Diluted | 0.00 | 0.00 | 0.011 | - | 0.0055 | 0.04 |
| 17 | Earnings Per Share (EPS) in Rs.(After extraordinary items not annualized) | | | | | | |
| | (a) Basic | 0.00 | 0.00 | 0.011 | - | 0.0055 | 0.04 |
| | (b) Diluted | 0.00 | 0.00 | 0.011 | - | 0.0055 | 0.04 |
| PART - II | | | | | | | |
| PARTICULARS OF SHAREHOLDING | | | | | | | |
| 18 | Public Shareholding | | | | | | |
| | Number of shares | | | | | | |
| | Equity | 32,185,020 | 32,185,020 | 32,185,020 | 32,185,020 | 32,185,020 | 32,185,020 |
| | Preference | - | - | - | - | - | - |
| | Percentages of shareholding | | | | | | |
| | Equity | 78.20% | 78.20% | 78.20% | 78.20% | 78.20% | 78.20% |



| Preference | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
|--|-----------|-----------|-----------|-----------|-----------|-----------|
| 19 Promoters and Promoter Group Shareholding | | | | | | |
| (a) Pledged / Encumbered | | | | | | |
| No. of Shares | 0 | 0 | 0 | 0 | 0 | 0 |
| Percentage of shareholding (as a % of the total shareholding of promoters and promoter group) | 0% | 0% | 0% | 0% | 0% | 0% |
| (b) Non - encumbered | | | | | | |
| No. Of Shares | 8,973,000 | 8,973,000 | 8,973,000 | 8,973,000 | 8,973,000 | 8,973,000 |
| Percentage of shareholding (as a % of the total shareholding of promoters and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| Percentage of shares (as a % of the total share capital of the Company) | 21.80% | 21.80% | 21.80% | 21.80% | 21.80% | 21.80% |

| Investor Complaints (As at 30.09.2015) | No. of Complaint(s) |
|--|---------------------|
| Pending at the beginning of the quarter | NIL |
| Received during the quarter | NIL |
| Disposed of during the quarter | NIL |
| Remaining unsolved at the end of the quarter | NIL |

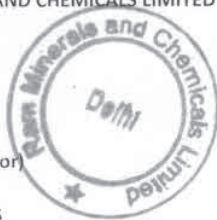
Notes:

1. The above unaudited results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 14/11/2015
2. Figures of previous period have been regrouped, wherever necessary to confirm to the current year classification.
3. The Auditor of the Company have carried out limited review of the aforementioned unaudited financial results in terms of Clause 41 of the Listing Agreement.
4. The Company is engaged in one business segment only.
5. EPS has been calculated in accordance with AS 20 issued by ICAI.

For & on behalf of Board of Directors
RAM MINERALS AND CHEMICALS LIMITED



Vikash Rana
(Managing Director)
DIN: 05181168
Date: 14/11/2015
Place: New Delhi



RAM MINERALS AND CHEMICALS LIMITED

(Formerly Known as ICVL Chemicals Limited)

Regd Office: Flat No. 15C, Atma Ram House-1, Tolstoy Marg, Delhi-110001

CIN: L24233DL2011PLC282949

Statement of Assets and Liabilities

(Rs. In Lacs)

| Particulars | As at 30.09.2015 Unaudited | As at 31.03.2015 Audited |
|---|-------------------------------|-----------------------------|
| EQUITY AND LIABILITIES | | |
| Shareholders Fund | | |
| a) Share Capital | 411.58 | 411.58 |
| b) Reserve and Surplus | 16.78 | 12.86 |
| c) Security Premium | 1902.58 | 1902.58 |
| Sub Total of Shareholders Fund | 2330.94 | 2327.02 |
| Share application money pending allotment | - | - |
| Non-Current Liabilities | | |
| a) Long Term Borrowings | - | - |
| b) Deferred - Tax Liabilities (Net) | - | - |
| c) Long Term Provisions | - | - |
| Sub Total of Non-Current Liabilities | - | - |
| Current Liabilities | | |
| a) Short Term Borrowings | 51.7 | - |
| b) Trade Payable | 1909.87 | 998.29 |
| c) Other Current Liabilities | 2.83 | 2.83 |
| d) Short Term Provisions | 7.44 | - |
| Sub Total of Current Liabilities | 1971.84 | 1001.12 |
| TOTAL-EQUITY AND LIABILITIES | 4,302.78 | 3,328.14 |
| ASSETS | | |
| Non- Current Assets | | |
| a) Fixed Assets | 0.22 | 0.22 |
| b) Non-current investments | 68.00 | 68.00 |
| c) Deferred tax assets (net) | - | - |
| d) Long Term loans and advances | - | 0.91 |
| e) Other non current assets | 1.51 | 0.77 |
| Sub Total of Non- Current Assets | 69.73 | 69.90 |
| Current Assets | | |
| a) Current Investments | - | - |
| b) Trade Receivables | 3667.36 | 1,994.08 |
| c) Cash and Cash Equivalents | 3.31 | 92.50 |
| d) Short-term Loan and Advances | 382.26 | 996.06 |
| e) Other Current Assets | 180.12 | 175.60 |
| Sub Total of Current Assets | 4233.05 | 3,258.24 |
| TOTAL ASSETS | 4302.78 | 3,328.14 |

For & on behalf of Board of Directors
RAM MINERALS AND CHEMICALS LIMITED

Vikash Rana
(Managing Director)

DIN: 05181168

Date: 14/11/2015

Place: New Delhi

