

# ICVL CHEMICALS LIMITED

CIN: L24233MH2011PLC214264

Registered Office: 63, 7<sup>th</sup> Floor, Rajgir Chambers, Shahid Bhagat Singh Marg,  
Opp. Old Custom House, Fort, Mumbai – 400 001

Office No. – (022) 22626301

## **NOTICE OF EXTRA ORDINARY GENERAL MEETING**

**Notice** is hereby given that the **Extra Ordinary General Meeting of the Members** of the Company will be held on **Friday, 12<sup>th</sup> December, 2014** at 9:00 a.m. at 22, J.B. House Fort, Mumbai-400 001, to transact the following business:

### **SPECIAL BUSINESSES:**

#### **1. Ratification of the non-disclosures pursuant to the preferential allotment of equity shares in the Notice sent to the shareholders for convening the EOGM on August 7, 2014:**

To consider and, if thought fit to pass with or without modification(s), the following resolution as a **Special Resolution**:

**“RESOLVED THAT** in compliance with the requirement of the Bombay Stock Exchange & in compliance with Regulation 73(1)(e) of Chapter VII of SEBI ( Issue of Capital and Disclosure Requirements) 2009 along with Section 42 of the Companies Act, 2013 read with Rule 14 of the Companies ( Prospectus and allotment of Securites) Rules,2014 consent of the shareholders be and is hereby accorded to approve/ratify the non disclosures in the notices sent to the shareholders for convening the EOGM on 7<sup>th</sup> August, 2014, w.r.t identity of ultimate beneficiary of non-promoter allottees (other than individuals), change in proposed allottees and post issue percentage to be held by each of the proposed allottees as mentioned in **Annexure –I**.

**RESOLVED FURTHER THAT** the Board of Directors of the Company be and is hereby authorized to take all necessary steps for giving effect to this resolution including filing of listing application and all other requisite documents with the Bombay Stock Exchange (BSE), Registrar of Companies (ROC), Mumbai and other government authorities, if any required.”

**By the Order of the Board**  
For **ICVL Chemicals Limited**

**Date:** 3<sup>rd</sup> December, 2014

**Place:** Mumbai

Sd/-  
Vinay Kumar  
**(Director)**  
DIN: 06779770

## **NOTES:**

- 1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND TO VOTE ON A POLL INSTEAD OF HIMSELF/HERSELF. THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. A BLANK PROXY FORM IS ENCLOSED. THE PROXY FORM DULY STAMPED AND EXECUTED SHOULD BE DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY AT 63, 7<sup>TH</sup> FLOOR, RAJGIR CHAMBERS, SHAHID BHAGAT SINGH MARG, OPP. OLD CUSTOM HOUSE, FORT, MUMBAI – 400 001, AT LEAST 48 HOURS BEFORE THE TIME FIXED FOR THE COMMENCEMENT OF THE MEETING.**
2. The relevant Explanatory Statement and reasons in respect of proposed special resolution pursuant to Section 102(1) of the Companies Act, 2013 are annexed hereto.
3. The Meeting is being, convened at a shorter notice, after obtaining the consent, of more than 95% of the Members of the Company, pursuant to the provisions of Section 101 of the Companies Act, 2013.
4. A Certificate from the Statutory Auditors of the Company to the effect that the preferential issue is being made in accordance with the requirements contained in the **SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009** shall be placed before the **Extra Ordinary General Meeting**.
5. Electronic copy of the Notice of the Extra Ordinary General Meeting of the Company inter alia indicating the process and manner of e-voting along with Attendance Slip and Proxy Form is being sent to all the members whose email IDs are registered with the Company/Depository Participants.
6. Members who have not registered their e-mail addresses so far are requested to register their e-mail address for receiving all communication including Annual Report, Notices, Circulars, etc. from the Company electronically. The physical copy of the notice along with Attendance Slip and Proxy Form is being sent to such members vide registered post/courier.
7. Members are requested to notify change in address, if any, to the Share Transfer Agent and to the Company quoting their Folio Numbers, number of shares held etc.
8. The Register of Directors' shareholding will be available for inspection at the meeting.
9. Register of Members reflecting the holding of shareholders will be available for inspection at the meeting.
10. Members/ Proxy holders are requested to produce at the entrance, the attached admission slip for admission into the meeting hall. Duplicate admission slips will not be provided at the hall.

## **11. VOTING THROUGH ELECTRONIC MEANS**

In compliance with provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is pleased to provide e-voting facility to all members of the Company to enable them to cast their votes electronically on the items/resolutions mentioned in this notice. The Company has availed the e-voting services as provided by Central Depository Services (India) Limited (CDSL).

The Company has appointed Ms. Sonia Khenduja of Grover Ahuja and Associates, Practicing Company Secretaries as scrutinizer for conducting the e-voting process in a fair and transparent manner.

**Instructions for E- Voting:**

- (i) The voting period will begin on 8<sup>th</sup> December, 2014 at 9:00 a.m. and end on the same day at 6:00 p.m. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. 5<sup>th</sup> December, 2014, may cast their vote electronically.

The e-voting module shall be disabled by CDSL for voting thereafter.

- (ii) The shareholders should log on to the e-voting website **www.evotingindia.com**.
- (iii) Click on Shareholders.
- (iv) Now enter your User ID which is:
  - (a). **For CDSL:** 16 digits beneficiary ID,
  - (b). **For NSDL:** 8 Character DP ID followed by 8 Digits Client ID,
  - (c). Members holding shares in Physical Form should enter **Folio Number** registered with the Company.
- (v) Next enter the Image Verification as displayed and Click on Login.
- (vi) If you are holding shares in demat form and had logged on to **www.evotingindia.com** and voted on an earlier voting of any company, then your **existing password** is to be used.
- (vii) If you are a **first time user** follow the steps given below:

<b>For Members holding shares in Demat Form and Physical Form</b>	
<b>PAN</b>	<p>Enter your 10 digit alpha-numeric <b>*PAN</b> issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders).</p> <p>Members who have not updated their PAN with the Company/Depository Participant are requested to use the first two letters of their name and the 8 digits of the sequence number in the PAN field.</p> <p>In case the sequence number is less than 8 digits enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. Eg. If your name is Ramesh Kumar with sequence number then enter RA00000001 in the PAN field.</p>
<b>DOB</b>	Enter the <b>Date of Birth</b> as recorded in your demat account or in the company records for the said demat account or folio in

	dd/mm/yyyy format.
<b>Dividend Bank Details</b>	<p>Enter the Dividend Bank Details as recorded in your De-mat account or in the company records for the said De-mat account or folio.</p> <p>Please enter the DOB or Dividend Bank Details in order to login. If the details are not recorded with the depository or company please enter the Number of Shares in the Dividend Bank details field as mentioned in instruction (v).</p>

- (viii) After entering these details appropriately, click on **“SUBMIT”** tab.
- (ix) Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in D-mat form will now reach **‘Password Creation’** menu wherein they are required to mandatorily enter their login password in the new password field. Kindly, note that this password is to be also used by the De-mat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (x) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (xi) Click on the **EVSN (141204013)** for the ICVL Chemicals Limited.
- (xii) On the voting page, you will see **“RESOLUTION DESCRIPTION”** and against the same the option **“YES/NO”** for voting. Select the option **YES** or **NO** as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xiii) Click on the **“RESOLUTIONS FILE LINK”** if you wish to view the entire Resolution details.
- (xiv) After selecting the resolution you have decided to vote on, click on **“SUBMIT”**. A confirmation box will be displayed. If you wish to confirm your vote, click on **“OK”**, else to change your vote, click on **“CANCEL”** and accordingly modify your vote.
- (xv) Once you **“CONFIRM”** your vote on the resolution, you will not be allowed to modify your vote.
- (xvi) You can also take out print of the voting done by you by clicking on **“Click here to print”** option on the Voting page.
- (xvii) If De-mat account holder has forgotten the same password then enter the **User ID** and the image verification code and click on **Forgot Password** & enter the details as prompted by the system.
- (xviii) Note for Non-Individual Shareholders & Custodians:
- Non-Individual shareholders (i.e. other than Individuals, HUF and NRI etc.) and Custodians are required to log on to **www.evotingindia.com** and register themselves as Corporates and Custodians respectively.

- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com).
  - After receiving the login details they have to create compliance user should be created using the admin login and password. The Compliance user would be able to link the account(s) for which they wish to vote on.
  - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- (xix) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at [www.evotingindia.com](http://www.evotingindia.com) under help section or write an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com).
- (xx) A member who has cast his/her vote through e-voting or duly appointed proxy/proxies of such a member shall be entitled to attend the Extra Ordinary General Meeting (EOGM) of the Company. However, he/she cannot vote at the EOGM.
- (xxi) M/s Grover Ahuja & Associates, Company Secretaries, New Delhi has been appointed as Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

**The results of the e-voting along with the Scrutinizer's Report shall be placed on the website of CDSL within three working days of passing of the resolutions at the Extra Ordinary General Meeting of the Company to be held on 12<sup>th</sup> December, 2014. The results will also be communicated to the stock exchanges where the shares of the Company are listed.**

**By the Order of the Board  
For ICVL Chemicals Limited**

**Place:** Mumbai

**Dated:** 3<sup>rd</sup> December, 2014, 2014

Sd/-  
Vinay Kumar  
**(Director)**  
**DIN: 06779770**

**EXPLANATORY STATEMENT PURSUANT TO SECTION 102 (1) OF THE COMPANIES  
ACT, 2013**

**ITEM NO. 1**

**Ratification of the non-disclosures pursuant to the preferential allotment of equity shares in the Notice sent to the shareholders for convening the EOGM on August 7, 2014:**

That the Board had earlier proposed allotment of 1,00,00,000 equity shares of Re. 1/- (Rupee One only) each at a premium of Rs. 22/- (Twenty Two only) each on preferential basis, before the shareholders in their Extra-ordinary General Meeting (EOGM) scheduled on 7<sup>th</sup> August, 2014 (Notice of EOGM enclosed as **Annexure II**). However, the Company has inadvertently circulated the wrong list of proposed allottees along with the notice of EOGM to the shareholders and to the Bombay Stock Exchange.

Thereafter, the corrigendum for the circulation of the correct list of proposed allottees was submitted and updated on Bombay Stock Exchange through courier and mail dated 28<sup>th</sup> July, 2014 (Correct List of proposed allottees circulated with corrigendum enclosed as **Annexure III**) . The shareholders in their EOGM held on 7<sup>th</sup> August, 2014 considered the corrigendum and approved the correct list of proposed allottees.

The application for seeking In-principle approval was submitted on 1<sup>st</sup> August, 2014 and same had been granted by the Bombay Stock Exchange on 11<sup>th</sup> September, 2014 (In-principal approval is enclosed as **Annexure IV**). The said approval was subject to the ratification of non disclosures in the notices sent to the shareholders for convening the EOGM on 7<sup>th</sup> August, 2014, w.r.t identity of ultimate beneficiary of non-promoter allottees (other than individuals), change in proposed allottees, change in number of Equity shares to be issued to the existing allottees and post issue percentage to be held by each of the proposed allottees, in the upcoming General meeting before seeking Listing of the said shares to be in compliance with the requirement of the Bombay Stock Exchange & in compliance with Regulation 73(1)(e) of Chapter VII of SEBI ( Issue of Capital and Disclosure Requirements) 2009 along with Section 42 of the Companies Act, 2013 read with Rule 14 of the Companies ( Prospectus and allotment of Securities) Rules,2014

The same has been ratified by the shareholders in the Annual General Meeting held on 30<sup>th</sup> September, 2014 (Notice of AGM is enclosed as **Annexure V**).

The Board once again decided to get the abovementioned details/ non-disclosures ratified by the shareholders in the Extra Ordinary General Meeting called upon shorter notice to be held on 12<sup>th</sup> December, 2014. The same has been attached herewith vide **Annexure-I**

**Further following are Disclosures/Information as required under Regulation 73 of the SEBI ICDR Regulations and Rule 13(2) of Chapter (IV) of the Companies Act, 2013 for Preferential Allotment are given below:**

**1. Object of the Issue:**

Funds mobilized through issue are intended to be invested in the available investment & financial proposals and to utilize for working capital requirement and general corporate purpose. This will also strengthen the financial base of the company and maximize overall value for all the shareholders of the Company.

**2. Number of shares issued:**

It Company has issued 1, 00, 00,000 (One Crore) Equity Shares on preferential basis.

### **3. Pricing of Equity Shares and price on which the shares being issued:**

Each equity share of the face value of Re. 1/- (Rupee One Only) has been issued at a price of Rs. 23/- (Rupees Twenty Three) per equity share, including a premium of Rs. 22/- (Rupees Twenty Two) per equity share calculated as prescribed under **Regulation 76 (1)** of **SEBI (ICDR) Regulations**.

### **4. Basis of Valuation:**

Since the equity shares of the Company are listed on Bombay Stock Exchange, the minimum price of the share issued in preferential allotment, has been calculated as prescribed under **Regulation 76 (1)** of **SEBI (ICDR) Regulations**. The pricing certificate obtained from the Statutory Auditors of the Company is attached herewith as **Annexure-VI**.

### **5. Relevant Date:**

The relevant date with reference to which the price has been calculated, is 7<sup>th</sup> July, 2014, being 30 days prior to the date of EOGM, i.e., 7<sup>th</sup> August, 2014, as explained in the Regulation 71 of SEBI ICDR Regulations, 2009.

### **6. Class of persons to whom shares are allotted:**

The preferential allotment is being made to individuals & Body Corporate/HUF's other than the promoter and promoter group.

### **7. The proposal of the promoters, directors or key management personnel of the issuer to subscribe to the offer:**

None of the present promoters and person belonging to the promoters group of the Company has subscribed the shares in the preferential offer.

### **8. Time within which allotment will be completed:**

The Company has obtained In-Principle approval from BSE on 11<sup>th</sup> September, 2014 and the shares have been allotted in compliance with Regulation 74 (1) of SEBI ICDR (Issue of Capital and disclosure requirements) Regulation, 2009.

### **9. Names of the proposed allottees and the percentage of post preferential paid up share capital that will be held by them.**

The list of proposed allottees indicating the number of shares & percentage of post preferential shareholding, change in proposed allottees, change in no. of equity shares to be issued to the existing allottees has been attached herewith vide **Annexure-I**. The said allottees are nowhere related to the persons belonging to promoter or promoters' group.

### **10. Change in Control/ Management:**

In terms of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, the Preferential allotment has not resulted in a change in control or management of the Company. Therefore, the proposed allottees were not required to make an open offer and to comply with the related formalities.

### **11. Details of preferential issue, if any, made during the current financial year.**

The Company has not made any preferential issue prior to preferential issue made on 7<sup>th</sup> August, 2014, during the financial year 2014-15.

## **12. Mode of allotment:**

The allotment is being made for cash. None of the shares have been allotted for consideration other than cash.

## **13. The shareholding pattern of the Company before and after the proposed preferential issue:**

The shareholding pattern before and after preferential issue is annexed with this notice as **Annexure VII**.

## **14. Lock-in- Period:**

The allottees do not belong to promoter and promoter group. Therefore, the Equity Shares allotted shall be subject to lock-in for a period of one year from the date of trading approval and those who are already holding the shares of the Company, their pre-preferential holding shall be subject to lock-in for a period of six months, as prescribed under Regulation 78(2) SEBI ICDR Regulations and amendments thereto from time to time.

## **14. Auditor's Certificate:**

A Certificate from **J.B. Dudhela & Company, Chartered Accountants**, certifying that the preferential issue is being made in accordance with the requirements contained in **SEBI (ICDR) Regulations** shall be available for inspection at the registered office of the Company on all the working days except the Saturdays, Sundays and National holidays, between 11:00 A.M. to 01:00 P.M. prior to the date of Extra-Ordinary General Meeting and will also be available for inspection at the Meeting.

Preferential allotment of shares under Section 62(c) of the Companies Act, 2013, requires approval of the Shareholders of the Company by way of **Special Resolution**.

Thus, your Directors recommend the said resolution for your consideration and approval as a **Special Resolution**.

None of the Directors or key managerial personnel or any relative of any of the Directors of the Company or the relatives of any key managerial personnel is, in anyway, concerned or interested in the proposed resolution.

**By the Order of the Board**  
For **ICVL Chemicals Limited**

**Date: 3<sup>rd</sup> December, 2014**  
**Place: Mumbai**

Sd/-  
Vinay Kumar  
**(Director)**  
**DIN: 06779770**



## Annexure I

### 1. List of Change in proposed allottees and No. of shares proposed to be allotted to them:

S. No.	Name of Prposed Allottee  (as per List attached with EOGM Notice dt. 11.07.2014)	No. Of Shares proposed to be allotted	Name of of Prposed Allottee  (as per List attached with Corrigendum dt. 25.07.2014)	No. Of Shares proposed to be allotted	Correct List of Proposed Allottees  (as per List filled with Corrigendum dt. 28.07.2014)	No. Of Shares proposed to be allotted
1.	Kirti Khanna	72,500	Mrs. Kirti Khanna	35,000	Kirti Khanna	59,100
2.	Krishan Kumar Malhotra	72,500	Krishan Kumar Malhotra	35,000	Krishan Kumar Malhotra	59,100
3	Pooja Malhotra	72,500	Pooja Malhotra	35,000	Pooja Malhotra	59,100
4.	Deepak Malhotra	72,500	Deepak Malhotra	35,000	Deepak Malhotra	59,100
5.	Kiran Malhotra	72,500	Mrs. Kiran Malhotra	35,000	Kiran Malhotra	59,100
6.	Sanjay Aggarwal	55,500	Sanjay Aggarwal	18,000	Sanjay Aggarwal	42,100
7.	Pooja Aggarwal	55,500	Pooja Aggarwal W/o Nipun Aggarwal	18,000	Pooja Aggarwal	42,100
8.	Gokul Kumar	92,500	Gokul Kumar	55,000	Gokul Kumar	79,100
9.	Rashmi Kumar	92,500	Rashmi Kumar	55,000	Rashmi Kumar	79,100
10.	Kapil Goswamy	72,500	Kapil Goswamy	35,000	Kapil Goswamy	59,100
11.	Ganesh Rai	55,500	Ganesh Rai	18,000	Ganesh Rai	18,000
12.	Preetesh Rai	55,500	Preetesh Rai	18,000	Preetesh Rai	18,000
13.	Pragnesh Rai	55,500	Pragnesh Rai	18,000	Pragnesh Rai	18,000
14.	Pratibha Rai	55,500	Pratibha Rai	18,000	Pratibha Rai	18,000
15.	Abid Ali S Khan	55,500	Abid Ali S Khan	18,000	Abid Ali S Khan	18,000
16.	Sadaf Ali S Khan	55,500	Sadaf Ali S Khan	18,000	Sadaf Ali S Khan	18,000
17.	Rajeev Sharma	62,500	Rajeev sharma	25,000	Rajeev Sharma	25,000
18.	Monika Sharma	62,500	Monika Sharma	25,000	Monika Sharma	25,000

19.	Anup Kumar Singania	55,500	Anup kumar Singania	18,000	Anup Kumar Singania	18,000
20.	Meghana Singania	55,500	Meghana Singania	18,000	Meghana Singania	18,000
21.	Bimla Kumari Jain	72,500	MRS. BIMLA KUMARI JAIN	35,000	Bimla Kumari Jain	35,000
22.	Umang Jain	55,500	UMANG JAIN	18,000	Umang Jain	18,000
23.	Raveena Jain	55,500	RAVEENA JAIN	18,000	Raveena Jain	18,000
24.	Kamal Ahuja	25,000	RAHUL JAIN	18,000	Rahul Jain	18,000
25.	Deepak Mittal	72,500	DEEPAK MITTAL	35,000	Deepak Mittal	35,000
26.	Sahil Garg	72,500	SAHIL GARG	35,000	Sahil Garg	35,000
27.	Rachna Ghosh	72,500	Rachna Ghosh	35,000	Rachna Ghosh	35,000
28.	Sumit Kothari	1,07,500	Sumit Kothari	70,000	Sumit Kothari	70,000
29.	Gautam Chand Kothari Huf	1,07,500	Gautam Chand Kothari Huf	70,000	Gautam Chand Kothari Huf	70,000
30.	Nalin R Johari	55,500	Nalin R Johari	18,000	Nalin R Johari	18,000
31.	Shachi Nalin Johari	55,500	Shachi Nalin Johari	18,000	Shachi Nalin Johari	18,000
32.	Soni Khemani	1,37,500	Mr. Soni Khemani	100,000	Soni Khemani	100,000
33.	Anand Gupta	72,500	Anand Gupta	35,000	Anand Gupta	35,000
34.	Harvinder Singh	1,62,500	Harvinder Singh	125,000	Harvinder Singh	125,000
35.	Harvinder Singh Huf	1,62,500	Harvinder Singh Huf	125,000	Harvinder Singh Huf	125,000
36.	Gurupreet Sangla	1,62,500	Gurupreet Sangla	125,000	Gurupreet Sangla	125,000
37.	Kuldeep Kaur	1,62,500	Kuldeep Kaur	125,000	Kuldeep Kaur	125,000
38.	Satvinder Kaur	125,000	Satvinder Kaur	125,000	Satvinder Kaur	125,000
39.	Seema Sangla	125,000	Seema Sangla	125,000	Seema Sangla	125,000
40.	Moolchand & Sons	50,000	Moolchand & Sons	50,000	Moolchand & Sons	50,000
41.	Shiv Naryan & Sons	50,000	Shiv Naryan & Sons	50,000	Shiv Naryan & Sons	50,000
42.	Ashok Kumar & Sons	50,000	Ashok Kumar & Sons	50,000	Ashok Kumar & Sons	50,000
43.	Pankaj Kumar &	50,000	Pankaj Kumar &	50,000	Pankaj Kumar &	50,000

	Sons		Sons		Sons	
44.	Smt Rukmani	50,000	Smt Rukmani	50,000	Smt Rukmani	50,000
45.	Smt Sushila Devi	50,000	Smt Sushila Devi	50,000	Smt Sushila Devi	50,000
46.	Smt Prabha Devi	50,000	Smt Prabha Devi	50,000	Smt Prabha Devi	50,000
47.	Smt Aarti Rani	50,000	Smt Aarti Rani	50,000	Smt Aarti Rani	50,000
48.	Pushpender Kumar & Sons Huf	50,000	Pushpender Kumar & Sons Huf	50,000	Pushpender Kumar & Sons Huf	50,000
49.	Sh. Pankaj Aggarwal	50,000	Sh. Pankaj Aggarwal	50,000	Sh. Pankaj Aggarwal	50,000
50.	Sandeep Sethi	100,000	Sandeep Sethi	100,000	Sandeep Sethi	100,000
51.	Sanjay Arora	100,000	Sanjay Arora	100,000	Sanjay Arora	100,000
52.	Alka Sethi	100,000	Alka Sethi	100,000	Alka Sethi	100,000
53.	Gauri Arora	100,000	Gauri Arora	100,000	Gauri Arora	100,000
54.	Aditya Rathi	150,000	Aditya Rathi	150,000	Aditya Rathi	150,000
55.	Rishi Rathi	150,000	Rishi Rathi	150,000	Rishi Rathi	150,000
56.	Dr Prem	210,000	Dr Prem	210,000	Dr Prem	210,000
57.	Dr Sheela	200,000	Dr Sheela	200,000	Dr Sheela	200,000
58.	Ashish Kuchhal	40,000	Ashish Kuchhal	60,000	Ashish Kuchhal	60,000
59.	Silky Kuchhal	20,000	Silky Kuchhal	40,000	Silky Kuchhal	40,000
60.	Ram Pal Singh	100,000	Ram Pal Singh	100,000	Ram Pal Singh	100,000
61.	Hansa Singh	100,000	Hansa Singh	100,000	Hansa Singh	100,000
62.	Asish Deshmukh	70,000	Asish Deshmukh	70,000	Asish Deshmukh	70,000
63.	Asish Deshmukh HUF	70,000	Asish Deshmukh HUF	70,000	Asish Deshmukh HUF	70,000
64.	Ayushree Deshmukh	70,000	Ayushree Deshmukh	70,000	Ayushree Deshmukh	70,000
65.	Ganga Gupta	18,000	Ganga Gupta D/o Sh. Rikhi Ram, W/o Sh. Suresh Aggarwal	18,500	Ganga Gupta	18,500
66.	Nipun Aggarwal	18,000	Nipun Aggarwal S/o Sh. Mohinder Aggarwal	18,000	Nipun Aggarwal	18,000
67.	Suresh Aggarwal	18,000	Suresh Aggarwal S/o Sh. Jaipal	18,000	Suresh Aggarwal	18,000

			Aggarwal			
68.	Nidhi Singla	18,000	Nidhi Singla D/o Sh. Varinder Singla, W/o Sh. Manu Aggarwal	18,000	Nidhi Singla	18,000
69.	Premnarayan Rathi HUF	70,000	Premnarayan Rathi HUF	35,000	Premnarayan Rathi HUF	35,000
70.	Niranjan Rathi HUF	70,000	Niranjan Rathi HUF	35,000	Niranjan Rathi HUF	35,000
71.	Varun Capital Services Ltd	50,000	Varun Capital Services Ltd	50,000	Varun Capital Services Ltd	50,000
72.	Varun Commtrade Pvt. Ltd.	50,000	Varun Commtrade Pvt Ltd	50,000	Varun Commtrade Pvt. Ltd.	50,000
73.	Saraswati Securities Pvt. Ltd.	50,000	Saraswati Securities Pvt Ltd	50,000	Saraswati Securities Pvt. Ltd.	50,000
74.	Starlight Holdings Pvt. Ltd.	50,000	Starlight Holdings Pvt Ltd	50,000	Starlight Holdings Pvt. Ltd.	50,000
75.	Supertech Financial Services Pvt. Ltd.	50,000	Supertech Finacial Services Pvt Ltd	50,000	Supertech Financial Services Pvt. Ltd.	50,000
76.	Godgift Investments Pvt. Ltd.	50,000	Godgift Investments Pvt Ltd	50,000	Godgift Investments Pvt. Ltd.	50,000
77.	Vinayak Holdings Pvt. Ltd.	50,000	Vinayak Holdings Pvt Ltd.	50,000	Vinayak Holdings Pvt. Ltd.	50,000
78.	Tridev Securities Pvt. Ltd.	50,000	Tridev Securities Pvt Ltd.	50,000	Tridev Securities Pvt. Ltd.	50,000
79.	N C D Securities Pvt. Ltd.	50,000	N C D Securities Pvt Ltd.	50,000	N C D Securities Pvt. Ltd.	50,000
80.	Cross River Securities Pvt. Ltd.	50,000	Cross River Sercutities Pvt Ltd.	50,000	Cross River Securities Pvt. Ltd.	50,000
81.	Rajneesh Gupta	20,000	Rajneesh Gupta	20,000	Rajneesh Gupta	20,000
82.	Suman Gupta	20,000	Suman Gupta	20,000	Suman Gupta	20,000
83.	Varun Gupta	20,000	Varun Gupta	20,000	Varun Gupta	40,000
84.	Ved Prakash Gupta	20,000	Ved Prakash Gupta	20,000	Ved Prakash Gupta	20,000
85.	Mrs Brahm Lata	20,000	Mrs Brahm Lata	20,000	Mrs Brahm Lata	20,000

	Gupta		Gupta		Gupta	
86.	Raj Prakash Goel	20,000	Raj Prakash Goel	20,000	Raj Prakash Goel	20,000
87.	Sunita Goel	20,000	Sunita Goel	20,000	Sunita Goel	20,000
88.	Surender Garg	50,000	Surender Garg	50,000	Surender Garg	50,000
89.	Sanjay Kumar Gupta	50,000	Sanjay Kumar Gupta	50,000	Sanjay Kumar Gupta	50,000
90.	Pawan Kumar Garg	35,000	PAWAN KUMAR GARG S/O SH SAT NARAIN	35,000	Pawan Kumar Garg	35,000
91.	Briz Bhushan Mittal	35,000	BRIZ BHUSHAN MITTAL S/O SH ROSHAN LAL	35,000	Briz Bhushan Mittal	35,000
92.	Nirmall Mittal	35,000	NIRMALL MITTAL W/O BRIZ BHUSHAN MITTAL	35,000	Nirmall Mittal	35,000
93.	Anuj Puri	60,000	Anuj Puri S/o Col MML Puri	60,000	Anuj Puri	60,000
94.	Seema Ashit Jain	40,500	SEEMA ASHIT JAIN	40500	Seema Ashit Jain	40,500
95.	Kumud Hemant Mehta	20,700	KUMUD HEMANT MEHTA	20700	Kumud Hemant Mehta	20,700
96.	Kalpna Sharad Jain	20,700	KALPANA SHARAD JAIN	20700	Kalpna Sharad Jain	20,700
97.	Nitesh Narendra Shah	9,900	NITESH NARENDRA SHAH	26,740	Nitesh Narendra Shah	9,900
98.	Mahesh Ramesh Kumar Shah	9,900	MAHESH RAMESHKUMAR SHAH	26,740	Mahesh Ramesh Kumar Shah	9,900
99.	Narendra Kumar Ramesh Shah	9,900	NARENDRAKUMAR RAMESH SHAH	26,740	Narendra Kumar Ramesh Shah	9,900
100.	Chetan Narendra Shah	9,900	CHETAN NARENDRA SHAH	26,740	Chetan Narendra Shah	9,900
101.	Ramesh Chand Jain Huf	9,900	RAMESH CHAND JAIN HUF	27,640	Ramesh Chand Jain Huf	10,800
102.	Ravi Jain Huf	9,900	RAVI JAIN HUF	27,640	Ravi Jain Huf	10,800
103.	Kalpna Jain	9,900	KALPANA JAIN	27,640	Kalpna Jain	10,800
104.	Pankaj Sancheti (Huf)	12,700	PANKAJ SANCHETI (HUF)	29,440	Pankaj Sancheti (Huf)	12,600
105.	Gajendra Sancheti Huf	12,700	GAJENDRA SANCHETI HUF	29,440	Gajendra Sancheti Huf	12,600

106.	Jyoti Jain	9,900	JYOTI JAIN	27,640	Jyoti Jain	10,800
107.	Manish Bhandari Huf	20,700	MANISH BHANDARI HUF	27,000	Manish Bhandari Huf	27,000
108.	Naresh Bhandari Huf	20,700	NARESH BHANDARI HUF	27000	Naresh Bhandari Huf	27,000
109.	Sanjay Mehta	11,700	SANJAY MEHTA	29,440	Sanjay Mehta	12,600
110.	Sushil Dhariwal Huf	8,100	SUSHIL DHARIWAL HUF	25840	Sushil Dhariwal Huf	9,000
111.	Sushil Dhariwal	8,100	SUSHIL DHARIWAL	25840	Sushil Dhariwal	9,000
112.	Khushboo	8,100	KHUSHBOO	25840	Khushboo	9,000
113.	Ashok Kumar Bhandari Huf	9,900	ASHOK KUMAR BHANDARI HUF	27640	Ashok Kumar Bhandari Huf	10,800
114.	Kiran Bhandari	9,900	KIRAN BHANDARI	27640	Kiran Bhandari	10,800
115.	Kavita Kawar	6,300	KAVITA KAWAR	24040	Kavita Kawar	7,200
116.	Ratan Kawar	6,300	RATAN KAWAR	24040	Ratan Kawar	7,200
117.	Parishek Kawar	8,100	PARISHEK KAWAR	25840	Parishek Kawar	9,000
118.	C Rajesh Karnawat Huf	9,900	C RAJESH KARNAWAT HUF	27640	C Rajesh Karnawat Huf	10,800
119.	Hem Lata Karnawat	9,900	HEM LATA KARNAWAT	27640	Hem Lata Karnawat	10,800
120.	Sumit Karnawat	9,900	SUMIT KARNAWAT	27640	Sumit Karnawat	10,800
121.	Rajesh Karnawat	9,900	RAJESH KARNAWAT	27640	Rajesh Karnawat	10,800
122.	Sandeep Jain Huf	9,900	SANDEEP JAIN HUF	27640	Sandeep Jain Huf	10,800
123.	Barkha Jain	9,900	BARKHA JAIN	27640	Barkha Jain	10,800
124.	Rajneesh Karnawat Huf	11,700	RAJNEESH KARNAWAT HUF	12600	Rajneesh Karnawat Huf	12,600
125.	Vandna Karnawat	11,700	VANDNA KARNAWAT	12600	Vandna Karnawat	12,600
126.	Archana Garg	25,000	Archana Garg	50,000	Archana Garg	50,000
127.	Suman Garg	100,000	SUMAN GARG	100,000	Suman Garg	100,000
128.	Ginni Garg	100,000	GINNI GARG	100,000	Ginni Garg	100,000
129.	Mukesh Garg	100,000	MUKESH GARG	100,000	Mukesh Garg	100,000
130.	Shitiz Garg	100,000	SHITIZ GARG	100,000	Shitiz Garg	100,000
131.	Parvesh Garg	200,000	PARVESH GARG	200,000	Parvesh Garg	200,000

132.	Gunjan Garg	200,000	GUNJAN GARG	200,000	Gunjan Garg	200,000
133.	Madhu Agarwal	25,000	MADHU AGARWAL	25,000	Madhu Agarwal	25,000
134.	Sharda Devi	25,000	SHARDA DEVI	25,000	Sharda Devi	25,000
135.	Ritika Agarwal	25,000	RITIKA AGARWAL	25,000	Ritika Agarwal	25,000
136.	Narendra Panwar	40,000	NARENDRA Panwar	40,000	Narendra Panwar	40,000
137.	Shri Hari Broking Solution Pvt. Ltd.	25,000	SHRI HARI BROKING SOLUTION PVT LTD	25,000	Shri Hari Broking Solution Pvt. Ltd.	25,000
138.	Chandresh Jajoo	110,000	CHANDRESH JAJOO	110,000	Chandresh Jajoo	110,000
139.	Kishan Jajoo	110,000	KISHAN JAJOO	110,000	Kishan Jajoo	110,000
140.	Komal Batra	35,000	Komal Batra	35,000	Komal Batra	35,000
141.	Lakhi T Batra	35,000	Lakhi T Batra	35,000	Lakhi T Batra	35,000
142.	Ambuj Gupta	25,000	Ambuj Gupta	25,000	Ambuj Gupta	25,000
143.	Aman Dewan	50,000	AMAN DEWAN	50,000	Aman Dewan	50,000
144.	Anju Dewan	50,000	ANJU DEWAN	50,000	Anju Dewan	50,000
145.	Anil Thapar	50,000	ANIL THAPAR	50,000	Anil Thapar	50,000
146.	Pritie Thapar	50,000	PRITIE THAPAR	50,000	Pritie Thapar	50,000
147.	Harpal Yadav	40,000	HARPAL YADAV	40,000	Harpal Yadav	40,000
148.	Manju Yadav	40,000	MANJU YADAV	40,000	Manju Yadav	40,000
149.	Kapil Saboo	25,000	Kapil Saboo	25,000	Kapil Saboo	25,000
150.	Yatender Singh Panwar	40,000	YATENDER SINGH PANWAR	40,000	Yatender Singh Panwar	40,000
151.	Ashok Sharma	25,000	ASHOK SHARMA	25,000	Ashok Sharma	25,000
152.	Narendra Singh Panwar And Sons Huf	25,000	NARENDRA SINGH PANWAR AND SONS HUF	25,000	Narendra Singh Panwar And Sons Huf	25,000
153.	Yatendra Singh Panwar And Sons Huf	25,000	YATENDRA SINGH PANWAR AND SONS HUF	25,000	Yatendra Singh Panwar And Sons Huf	25,000
154.	Ashok Sharma And Sons Huf	25,000	ASHOK SHARMA AND SONS HUF	25,000	Ashok Sharma And Sons Huf	25,000
155.	Gaurav Sahni	25,000	GAURAV SAHNI	25,000	Gaurav Sahni	25,000
156.	Sandeep Walia	25,000	SANDEEP WALIA	25,000	Sandeep Walia	25,000
157.	Sonia Arora	25,000	SONIA ARORA	25,000	Sonia Arora	25,000
158.	Mr. Dev Prakash	41,000	Mr. Dev Prakash	41,000	Mr. Dev Prakash	41,000

	Agrawal		Agrawal		Agrawal	
159.	Smt. Kanti Devi	21,000	Smt. Kanti Devi	21,000	Smt. Kanti Devi	21,000
160.	Smt. Meenal Agrawal	20,000	Smt. Meenal Agrawal	20,000	Smt. Meenal Agrawal	20,000
161.	Mr. Dinkal Agrawal	40,000	Mr. Dinkal Agrawal	40,000	Mr. Dinkal Agrawal	40,000
162.	Mr. Sumit Agrawal	40,000	Mr. Sumit Agrawal	40,000	Mr. Sumit Agrawal	40,000
163.	Smt. Sanchita Agrawal	21,000	Smt. Sanchita Agrawal	21,000	Smt. Sanchita Agrawal	21,000
164.	Mr. Anil Agrawal	41,000	Mr. Anil Agrawal	41,000	Mr. Anil Agrawal	41,000
165.	Smt. Uma Devi	21,000	Smt. Uma Devi	21,000	Smt. Uma Devi	21,000
166.	Mr Pratul Agrawal	63,500	Mr Pratul Agrawal	63,500	Mr Pratul Agrawal	63,500
167.	Mr. Tanu Agrawal	31,500	Mr. Tanu Agrawal	31,500	Mr. Tanu Agrawal	31,500
168.	Mrs. Sartia Agrawal	31,000	Mrs. Sartia Agrawal	31,000	Mrs. Sartia Agrawal	31,000
169.	Bharti Kapoor	42,000	Bharti Kapoor	42,000	Bharti Kapoor	42,000
170.	Vimmi Kapoor	24,000	Vimmi Kapoor	24,000	Vimmi Kapoor	24,000
171.	Rahul Jain HUF	55,500	Bharat Haridas Sachdev	81,000	Bharat Haridas Sachdev	81,000
172.	Rahul Jain And Sons HUF	55,500	Kokila Bharat Sachdev	81,000	Kokila Bharat Sachdev	81,000
173.	Ram Pyari	47,500	Rahul Bharat Sachdev	81,000	Rahul Bharat Sachdev	81,000
174.	Prathiba Thankur	47,500	Ashok Mithalal Jain	45,000	Ashok Mithalal Jain	45,000
175.	Jai Prakash Goel & Sons	1,00,000	Amit Mithalal Jain	40,000	Amit Mithalal Jain	40,000
176.	Vipin Goel & Sons	1,00,000	Shashi Ashok Jain	30,000	Shashi Ashok Jain	30,000
177.	Nitin Goel & Sons	1,00,000	Mamata Amit Jain	35,000	Mamata Amit Jain	35,000
178.	Pawan Goel & Sons	1,00,000	VIVEK ARORA	21,500	Vivek Arora	21,500
179.	Rakesh Goel & Sons	1,00,000	MEENAKSHI ARORA	21,500	Meenakshi Arora	21,500



180.	Manu Aggarwal	18,000	RAKESH BHATIA	35,000	Rakesh Bhatia	35,000
181.	Shweta Gupta	20,000	Viran R Mehta	160,000	Viran R Mehta	160,000
182.	Mayank Goel	10,000	Mukesh Kumar	160,000	Mukesh Kumar	160,000
183.	Raghav Goel	10,000	Vaibhav Vinod Garg	70,000	Vaibhav Vinod Garg	70,000
184	Vipul Garg	25,000	Vinod Ramniwas Garg	70,000	Vinod Ramniwas Garg	70,000
185	Krishan Kumar	7,000	Vibha Madhusudan Mehadia	35,000	Vibha Madhusudan Mehadia	35,000
186	Krishan Kumar & Sons HUF	7,000	Ajay Paliwal	75,000	Ajay Paliwal	75,000
187	Neeraj Garg	7,000	Madhusudan Mehadia	35,000	Madhusudan Mehadia	35,000
188	Neeraj Kumar & Sons HUF	7,000	Shashank Jain	75,000	Shashank Jain	75,000
189	Nidhi Garg	6,800	Neena Jain	60,000	Neena Jain	60,000
190	Mukesh Singhal	10,000	Akash Kumar	60,000	Akash Kumar	60,000
191	Meenu Singhal	10,000	Mrs Sapna Kumar	60,000	Mrs Sapna Kumar	60,000
192	Kshitiz Singhal	10,000	Gaurav Swaroop Bansal	75,000	Gaurav Swaroop Bansal	75,000
193	Arun Aggarwal	25,000	Meenakshi Swaroop Bansal	60,000	Meenakshi Swaroop Bansal	60,000
194	Seema Agarwal	25,000	Amit Vaish	60,000	Amit Vaish	60,000
195	Rohan Agarwal	15,000	Nidhi Singhal	60,000	Nidhi Singhal	60,000
196	Aman Kumar HUF	10,000	Shweta Gupta	20,000	Manmohan Thapar	100,000
197	Monika Singhal	10,000	Priyanka Sangal	20,000	Tiny Kesang Thapar	100,000
198	Ankur Sangal	20,000	Jai Prakash Goel & Sons	1,00,000	Inderjeet Singh Bawa	100,000
199	Priyanka Sangal	20,000	Pawan Goel & Sons	1,00,000	Shagun Khanna	100,000
200	Ashish Kuchhal & Sons	40,000	Rakesh Goel & Sons	1,00,000	Arvind Khanna	1,00,000

**2. List of correct names of the proposed allottees, No. Of Shares proposed to be allotted to them, percentage of post preferential paid up share capital that will be held by them and name of natural persons who are the ultimate beneficial owners.**

<b>S. No.</b>	<b>Correct List of Proposed Allottees (as per List filled with Corrigendum dt. 28.07.2014)</b>	<b>No. Of Shares proposed to be allotted</b>	<b>Natural persons who are the ultimate beneficial owners</b>	<b>Prior holding</b>	<b>Post issue percentage held by each of the proposed allottees</b>
1.	Kirti Khanna	59,100	-	-	0.14
2.	Krishan Kumar Malhotra	59,100	-	-	0.14
3.	Pooja Malhotra	59,100	-	-	0.14
4.	Deepak Malhotra	59,100	-	-	0.14
5.	Kiran Malhotra	59,100	-	-	0.14
6.	Sanjay Aggarwal	42,100	-	-	0.10
7.	Pooja Aggarwal	42,100	-	-	0.10
8.	Gokul Kumar	79,100	-	-	0.19
9.	Rashmi Kumar	79,100	-	-	0.19
10.	Kapil Goswamy	59,100	-	-	0.14
11.	Ganesh Rai	18,000	-	-	0.04
12.	Preetesh Rai	18,000	-	-	0.04
13.	Pragnesh Rai	18,000	-	-	0.04
14.	Pratibha Rai	18,000	-	-	0.04
15.	Abid Ali S Khan	18,000	-	-	0.04
16.	Sadaf Ali S Khan	18,000	-	-	0.04
17.	Rajeev Sharma	25,000	-	-	0.06

18.	Monika Sharma	25,000	-	-	0.06
19.	Anup Kumar Singania	18,000	-	-	0.04
20.	Meghana Singania	18,000	-	-	0.04
21.	Bimla Kumari Jain	35,000	-	-	0.09
22.	Umang Jain	18,000	-	-	0.04
23.	Raveena Jain	18,000	-	-	0.04
24.	Rahul Jain	18,000	-	-	0.04
25.	Deepak Mittal	35,000	-	-	0.09
26.	Sahil Garg	35,000	-	-	0.09
27.	Rachna Ghosh	35,000	-	-	0.09
28.	Sumit Kothari	70,000	-	-	0.17
29.	Gautam Chand Kothari Huf	70,000	Gautam Chand Kothari	-	0.17
30.	Nalin R Johari	18,000	-	-	0.04
31.	Shachi Nalin Johari	18,000	-	-	0.04
32.	Soni Khemani	100,000	-	-	0.24
33.	Anand Gupta	35,000	-	-	0.09
34.	Harvinder Singh	125,000	-	125,000	0.61
35.	Harvinder Singh Huf	125,000	Harvinder Singh	125,000	0.61
36.	Gurupreet Sangla	125,000	-	125,000	0.61
37.	Kuldeep Kaur	125,000	-	125,000	0.61
38.	Satvinder Kaur	125,000	-	125,000	0.61

39.	Seema Sangla	125,000	-	125,000	0.61
40.	Moolchand & Sons	50,000	Moolchand	50,000	0.24
41.	Shiv Naryan & Sons	50,000	Shiv Naryan	50,000	0.24
42.	Ashok Kumar & Sons	50,000	Ashok Kumar	50,000	0.24
43.	Pankaj Kumar & Sons	50,000	Pankaj Kumar	50,000	0.24
44.	Smt Rukmani	50,000	-	50,000	0.24
45.	Smt Sushila Devi	50,000	-	50,000	0.24
46.	Smt Prabha Devi	50,000	-	50,000	0.24
47.	Smt Aarti Rani	50,000	-	50,000	0.24
48.	Pushpender Kumar & Sons Huf	50,000	Pushpender Kumar Agrawal	50,000	0.24
49.	Sh. Pankaj Aggarwal	50,000	-	50,000	0.24
50.	Sandeep Sethi	100,000	-	100,000	0.49
51.	Sanjay Arora	100,000	-	100,000	0.49
52.	Alka Sethi	100,000	-	100,000	0.49
53.	Gauri Arora	100,000	-	100,000	0.49
54.	Aditya Rathi	150,000	-	200,000	0.85
55.	Rishi Rathi	150,000	-	200,000	0.85
56.	Dr Prem	210,000	-	-	0.51
57.	Dr Sheela	200,000	-	-	0.49
58.	Ashish Kuchhal	60,000	-	-	0.15
59.	Silky Kuchhal	40,000	-	-	0.10

60.	Ram Pal Singh	100,000	-	-	0.24
61.	Hansa Singh	100,000	-	-	0.24
62.	Asish Deshmukh	70,000	-	-	0.17
63.	Asish Deshmukh HUF	70,000	Asish Deshmukh	-	0.17
64.	Ayushree Deshmukh	70,000	-	-	0.17
65.	Ganga Gupta	18,500	-	-	0.04
66.	Nipun Aggarwal	18,000	-	-	0.04
67.	Suresh Aggarwal	18,000	-	-	0.04
68.	Nidhi Singla	18,000	-	-	0.04
69.	Premnarayan Rathi HUF	35,000	Premnarayan Rathi	-	0.09
70.	Niranjan Rathi HUF	35,000	Niranjan Rathi	-	0.09
71.	Varun Capital Services Ltd	50,000	Ved Prakash Gupta	-	0.12
72.	Varun Commtrade Pvt. Ltd.	50,000	Suman Gupta	-	0.12
73.	Saraswati Securities Pvt. Ltd.	50,000	Brahm Lal Gupta	-	0.12
74.	Starlight Holdings Pvt. Ltd.	50,000	Brahm Lata Gupta	-	0.12
75.	Supertech Financial Services Pvt. Ltd.	50,000	Varun Gupta	-	0.12
76.	Godgift Investments Pvt. Ltd.	50,000	Brahm Lata Gupta	-	0.12
77.	Vinayak Holdings Pvt. Ltd.	50,000	Varun Gupta	-	0.12
78.	Tridev Securities Pvt. Ltd.	50,000	Shweta Gupta	-	0.12
79.	N C D Securities Pvt. Ltd.	50,000	Madhvi Gupta	-	0.12
80.	Cross River Securities Pvt. Ltd.	50,000	Madhvi Gupta	-	0.12

81.	Rajneesh Gupta	20,000	-	-	0.05
82.	Suman Gupta	20,000	-	-	0.05
83.	Varun Gupta	40,000	-	-	0.10
84.	Ved Prakash Gupta	20,000	-	-	0.05
85.	Mrs Brahm Lata Gupta	20,000	-	-	0.05
86.	Raj Prakash Goel	20,000	-	-	0.05
87.	Sunita Goel	20,000	-	-	0.05
88.	Surender Garg	50,000	-	-	0.12
89.	Sanjay Kumar Gupta	50,000	-	-	0.12
90.	Pawan Kumar Garg	35,000	-	-	0.09
91.	Briz Bhushan Mittal	35,000	-	-	0.09
92.	Nirmall Mittal	35,000	-	-	0.09
93.	Anuj Puri	60,000	-	-	0.15
94.	Seema Ashit Jain	40,500	-	-	0.10
95.	Kumud Hemant Mehta	20,700	-	-	0.05
96.	Kalpana Sharad Jain	20,700	-	-	0.05
97.	Nitesh Narendra Shah	9,900	-	-	0.02
98.	Mahesh Ramesh Kumar Shah	9,900	-	-	0.02
99.	Narendra Kumar Ramesh Shah	9,900	-	-	0.02
100.	Chetan Narendra Shah	9,900	-	-	0.02
101.	Ramesh Chand Jain Huf	10,800	Ramesh Chand Jain	-	0.03

102	Ravi Jain Huf	10,800	Ravi Jain	-	0.03
103	Kalpana Jain	10,800	-	-	0.03
104	Pankaj Sancheti (Huf)	12,600	Pankaj Sancheti	-	0.03
105	Gajendra Sancheti Huf	12,600	Gajendra Sancheti	-	0.03
106	Jyoti Jain	10,800	-	-	0.03
107	Manish Bhandari Huf	27,000	Manish Bhandari	-	0.07
108	Naresh Bhandari Huf	27,000	Naresh Bhandari	-	0.07
109	Sanjay Mehta	12,600	-	-	0.03
110	Sushil Dhariwal Huf	9,000	Sushil Dhariwal	-	0.02
111	Sushil Dhariwal	9,000	-	-	0.02
112	Khushboo	9,000	-	-	0.02
113	Ashok Kumar Bhandari Huf	10,800	Ashok Kumar Bhandari	-	0.03
114	Kiran Bhandari	10,800	-	-	0.03
115	Kavita Kawar	7,200	-	-	0.02
116	Ratan Kawar	7,200	-	-	0.02
117	Parishek Kawar	9,000	-	-	0.02
118	C Rajesh Karnawat Huf	10,800	Rajesh Karnawat	-	0.03
119	Hem Lata Karnawat	10,800	-	-	0.03
120	Sumit Karnawat	10,800	-	-	0.03
121	Rajesh Karnawat	10,800	-	-	0.03

122	Sandeep Jain Huf	10,800	Sandeep Jain	-	0.03
123	Barkha Jain	10,800	-	-	0.03
124	Rajneesh Karnawat Huf	12,600	Rajneesh Karnawat	-	0.03
125	Vandna Karnawat	12,600	-	-	0.03
126	Archana Garg	50,000	-	-	0.12
127	Suman Garg	100,000	-	-	0.24
128	Ginni Garg	100,000	-	-	0.24
129	Mukesh Garg	100,000	-	-	0.24
130	Shitiz Garg	100,000	-	-	0.24
131	Parvesh Garg	200,000	-	-	0.49
132	Gunjan Garg	200,000	-	-	0.49
133	Madhu Agarwal	25,000	-	-	0.06
134	Sharda Devi	25,000	-	-	0.06
135	Ritika Agarwal	25,000	-	-	0.06
136	Narendra Panwar	40,000	-	-	0.10
137	Shri Hari Broking Solution Pvt. Ltd.	25,000	-	-	0.06
138	Chandresh Jajoo	110,000	-	-	0.27
139	Kishan Jajoo	110,000	-	-	0.27
140	Komal Batra	35,000	-	-	0.09
141	Lakhi T Batra	35,000	-	-	0.09



142	Ambuj Gupta	25,000	-	-	0.06
143	Aman Dewan	50,000	-	-	0.12
144	Anju Dewan	50,000	-	-	0.12
145	Anil Thapar	50,000	-	-	0.12
146	Pritie Thapar	50,000	-	-	0.12
147	Harpal Yadav	40,000	-	-	0.10
148	Manju Yadav	40,000	-	-	0.10
149	Kapil Saboo	25,000	-	-	0.06
150	Yatender Singh Panwar	40,000	-	-	0.10
151	Ashok Sharma	25,000	-	-	0.06
152	Narendra Singh Panwar And Sons Huf	25,000	Narendra Singh Panwar	-	0.06
153	Yatendra Singh Panwar And Sons Huf	25,000	Yatendra Singh Panwar	-	0.06
154	Ashok Sharma And Sons Huf	25,000	Ashok Sharma	-	0.06
155	Gaurav Sahni	25,000	-	-	0.06
156	Sandeep Walia	25,000	-	-	0.06
157	Sonia Arora	25,000	-	-	0.06
158	Mr. Dev Prakash Agrawal	41,000	-	-	0.10
159	Smt. Kanti Devi	21,000	-	-	0.05
160	Smt. Meenal Agrawal	20,000	-	-	0.05
161	Mr. Dinkal Agrawal	40,000	-	-	0.10

162	Mr. Sumit Agrawal	40,000	-	-	0.10
163	Smt. Sanchita Agrawal	21,000	-	-	0.05
164	Mr. Anil Agrawal	41,000	-	-	0.10
165	Smt. Uma Devi	21,000	-	-	0.05
166	Mr Pratul Agrawal	63,500	-	-	0.15
167	Mr. Tanu Agrawal	31,500	-	-	0.08
168	Mrs. Sartia Agrawal	31,000	-	-	0.08
169	Bharti Kapoor	42,000	-	-	0.10
170	Vimmi Kapoor	24,000	-	-	0.06
171	Bharat Haridas Sachdev	81,000	-	-	0.20
172	Kokila Bharat Sachdev	81,000	-	-	0.20
173	Rahul Bharat Sachdev	81,000	-	-	0.20
174	Ashok Mithalal Jain	45,000	-	-	0.11
175	Amit Mithalal Jain	40,000	-	-	0.10
176	Shashi Ashok Jain	30,000	-	-	0.07
177	Mamata Amit Jain	35,000	-	-	0.09
178	Vivek Arora	21,500	-	57,000	0.05
179	Meenakshi Arora	21,500	-	56,000	0.05
180	Rakesh Bhatia	35,000	-	-	0.09
181	Viran R Mehta	160,000	-	-	0.39

182	Mukesh Kumar	160,000	-	-	0.39
183	Vaibhav Vinod Garg	70,000	-	-	0.17
184	Vinod Ramniwas Garg	70,000	-	-	0.17
185	Vibha Madhusudan Mehadia	35,000	-	-	0.09
186	Ajay Paliwal	75,000	-	-	0.18
187	Madhusudan Mehadia	35,000	-	-	0.09
188	Shashank Jain	75,000	-	-	0.18
189	Neena Jain	60,000	-	-	0.15
190	Akash Kumar	60,000	-	-	0.15
191	Mrs Sapna Kumar	60,000	-	-	0.15
192	Gaurav Swaroop Bansal	75,000	-	-	0.18
193	Meenakshi Swaroop Bansal	60,000	-	-	0.15
194	Amit Vaish	60,000	-	-	0.15
195	Nidhi Singhal	60,000	-	-	0.15
196	Manmohan Thapar	100,000	-	-	0.24
197	Tiny Kesang Thapar	100,000	-	-	0.24
198	Inderjeet Singh Bawa	100,000	-	-	0.24
199	Shagun Khanna	100,000	-	-	0.24
200	Arvind Khanna	100,000	-	-	0.24

**By the Order of the Board  
For ICVL Chemicals Limited**

**Date: 3<sup>rd</sup> December, 2014**

**Place: Mumbai**

Sd/-  
Vinay Kumar  
**(Director)**  
DIN: 06779770

**ANNEXURE VI**

<b>SHAREHOLDING PATTERN OF THE COMPANY BEFORE AND AFTER PROPOSED ISSUE OF EQUITY SHARES</b>					
S. No.	Class of Shareholders	Before the Proposed Issue		After the Proposed Issue	
		No. of Shares	%	No. of Shares	%
1	Promoters' Holding	89,73,000	27.60	89,73,000	21.10
2	Independent Directors	NIL	0.00	NIL	0.00
3	NRIs/ OCBs/ FIIs	NIL	0.00	NIL	0.00
4	Mutual Funds & Banks	NIL	0.00	NIL	0.00
5	Bodies Corporates	25,12,333	7.73	30,37,333	7.15
6	Indian Financial Institutions	NIL	0.00	NIL	0.00
7	Indian Public (Individuals and HUF)	2,10,24,587	64.67	3,04,99,587	71.75
8	Employees	NIL	0.00	NIL	0.00
	<b>TOTAL</b>	<b>3,25,09,920</b>	<b>100.00</b>	<b>4,25,09,920</b>	<b>100.00</b>

**By the Order of the Board  
For ICVL Chemicals Limited**

**Date: 3<sup>rd</sup> December, 2014  
Place: Mumbai**

Sd/-  
Vinay Kumar  
**(Director)**  
**DIN: 06779770**

**ICVL Chemicals Limited**

Registered Office: 63, 7<sup>th</sup> Floor, Rajgir Chambers, Shahid Bhagat Singh Marg,  
Opp. Old Custom House, Fort, Mumbai – 400 001

**ATTENDANCE SLIP**

<b>Folio/DP-ID/CLIENT-ID</b>	
<b>Name and Address of the Shareholder</b>	
<b>Whether the member is attending the meeting in person or by proxy or by authorized representative.</b>	
<b>Name of the proxy (to be filed in if proxy attends instead of the member).</b>	

I hereby record my presence at the Extra Ordinary General Meeting of the Company held on 12<sup>th</sup> December, 2014 at 22, J.B. House, Fort, Mumbai – 400 001.

**Signature of the Member/Proxy**  
(To be signed at the time of handing over the slip)

**Form No. MGT-11**

**Proxy form**

*[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]*

**CIN: L24233MH2011PLC214264**

Name of the company: **ICVL CHEMICALS LIMITED**

Registered office: **63, 7th Floor, Rajgir Chambers, Shahid Bhagat Singh Marg, Opp. Old Custom House, Fort, Mumbai – 400 001**

Name of the member(s): Registered address: E-mail ID: Folio No/ Client ID: DP ID:
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I/We, being the member(s) of ..... shares of the above named company, hereby appoint

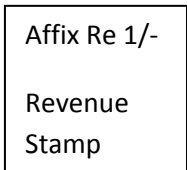
1.Name:.....,Address:.....,  
E-mail ID:.....,Signature :....., or failing him

2.Name:.....,Address:.....,  
E-mail ID:.....,Signature :....., or failing him

3.Name:.....,Address:.....,  
E-mail ID:.....,Signature :.....,as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Extra Ordinary General Meeting of the Company, to be held on the 12<sup>th</sup> day of December, 2014 at 9:00 A.M. at 22, J.B. House, Fort, Mumbai – 400 001and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.

1.....



Signature of Shareholder .....

Signature of Proxy holder(s) .....

Signed this ..... Day of ..... 2014

**Note:**

This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.